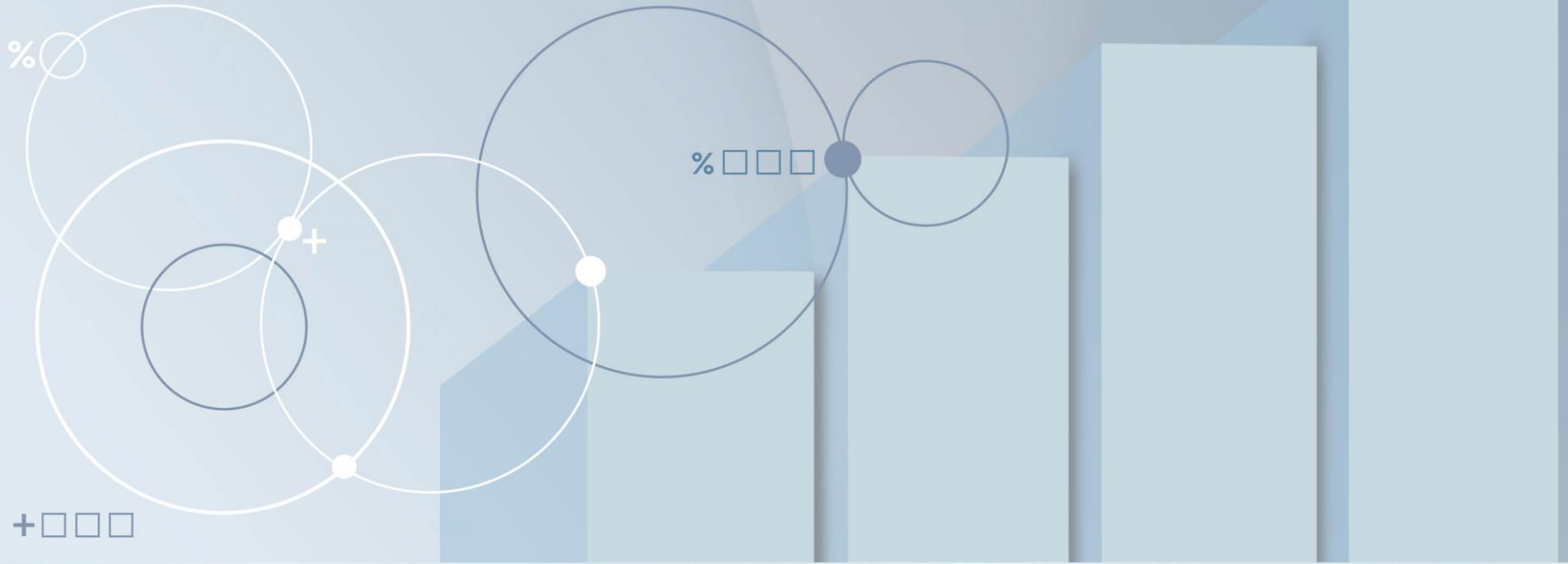


# Rental Market Updates

2020 | JPOMA

 TPN Credit Bureau



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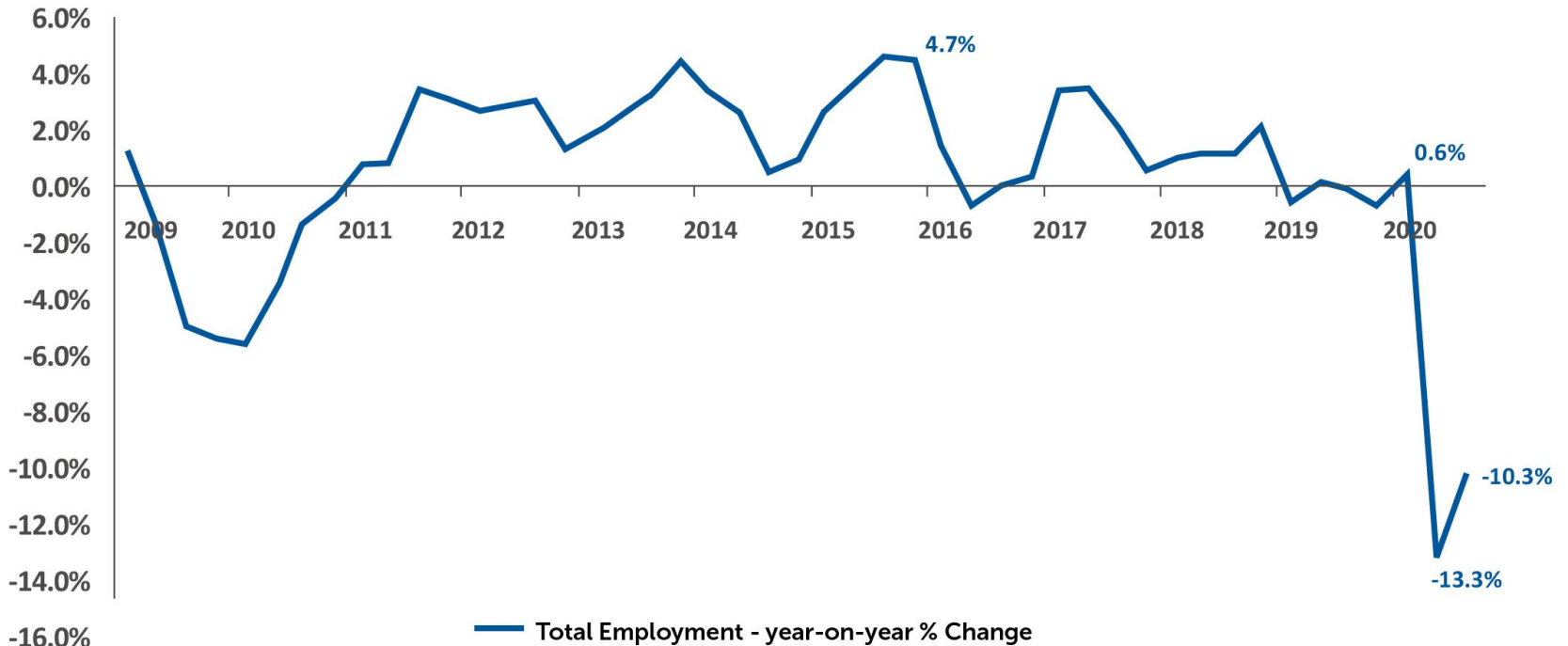
TPN Credit Bureau | November 2020

## Agenda

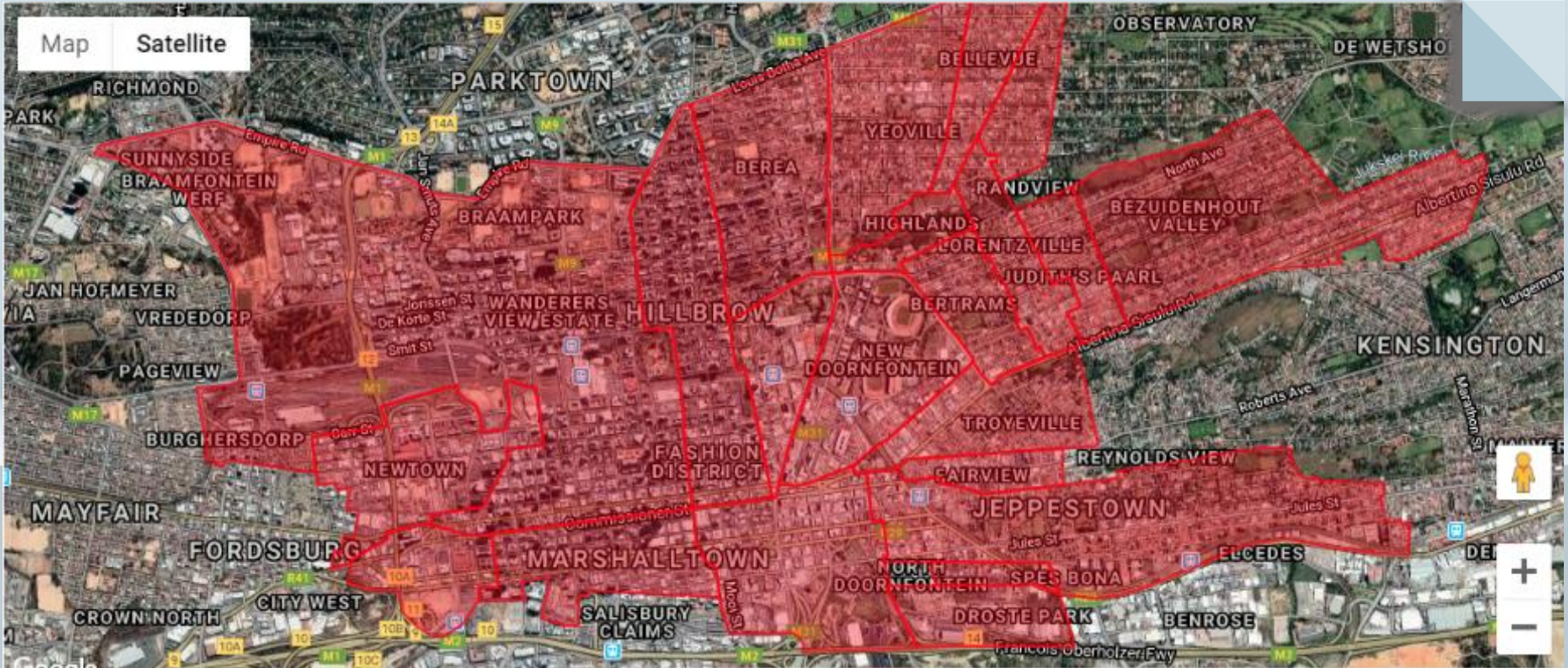
- Job Recovery = Rental Recovery
- JPMOA Good Standing
- Escalations



## TOTAL EMPLOYMENT GROWTH (StatsSA)



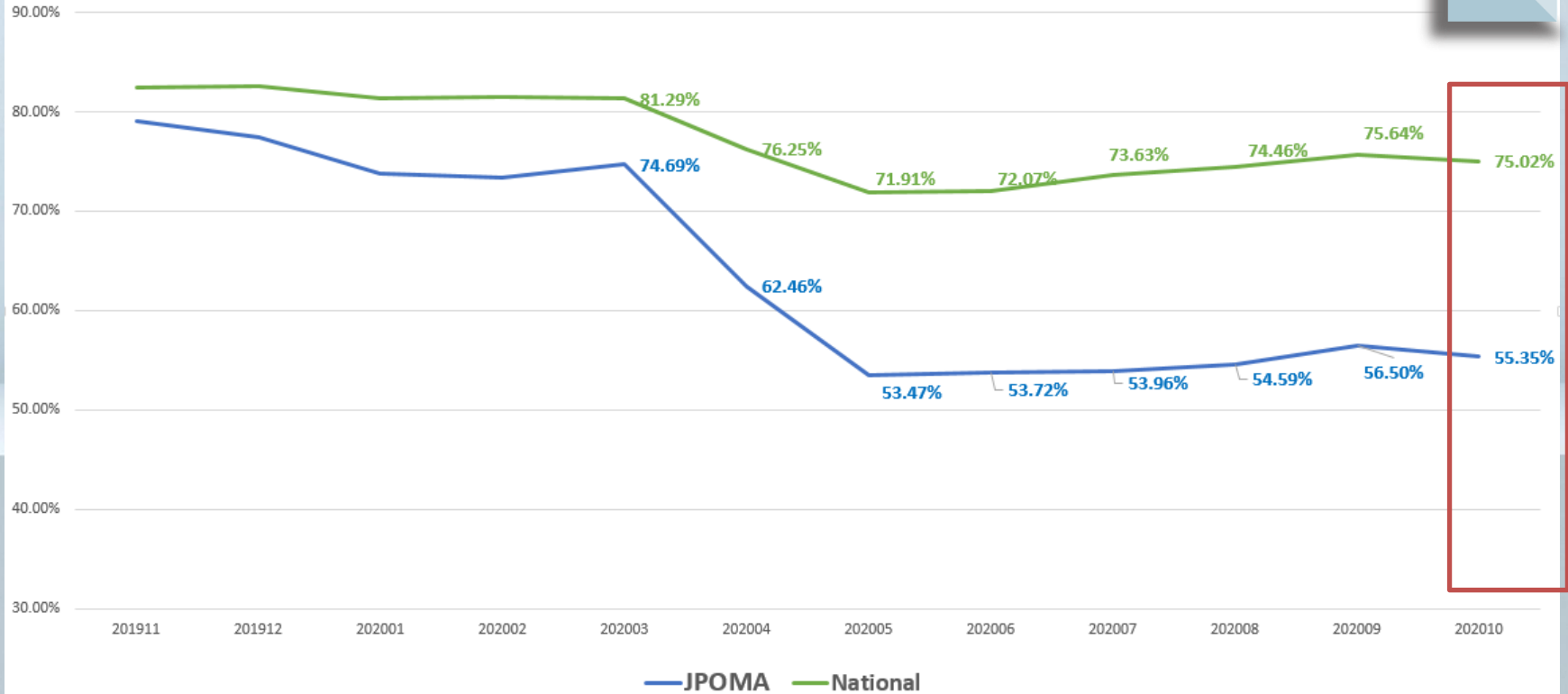
# TPN Rental Market Updates: JPOMA Map





# TPN Rental Market Updates: JPOMA – Good Standing

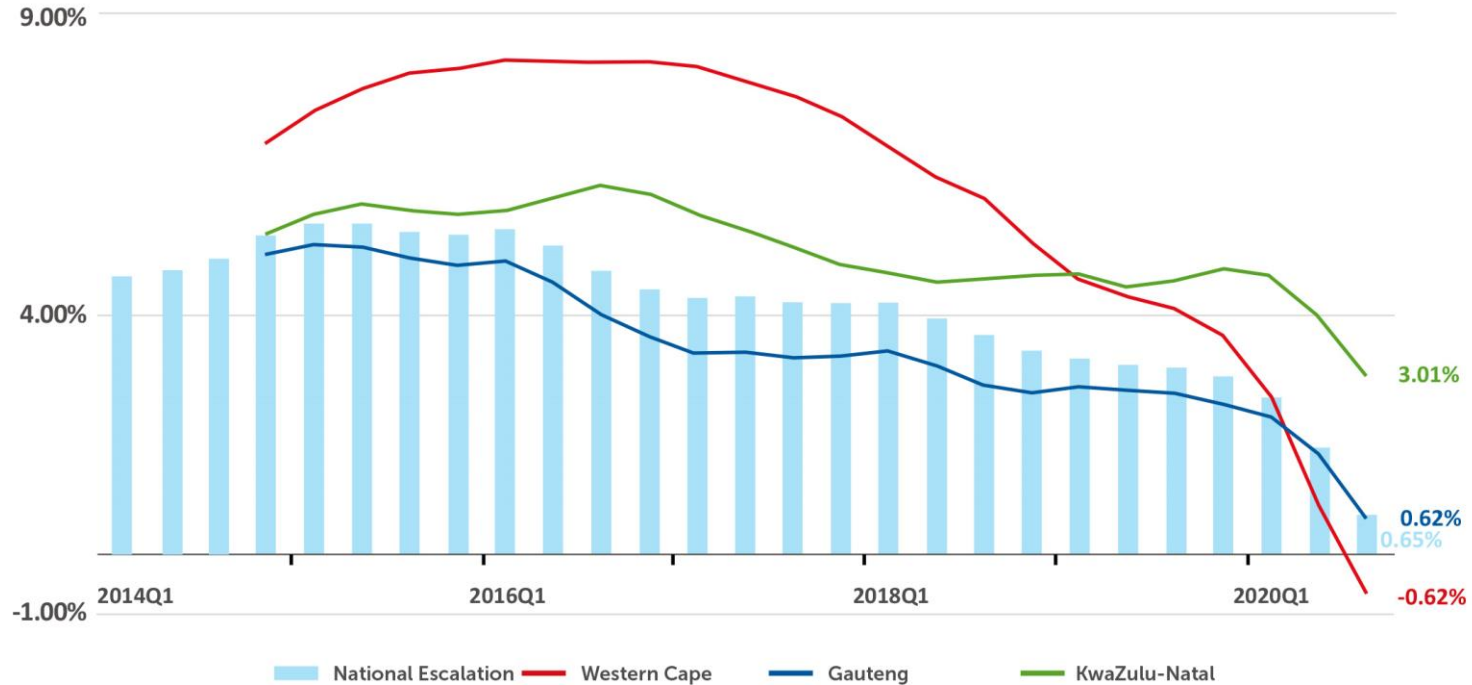
## Rental Good Standing: JPOMA



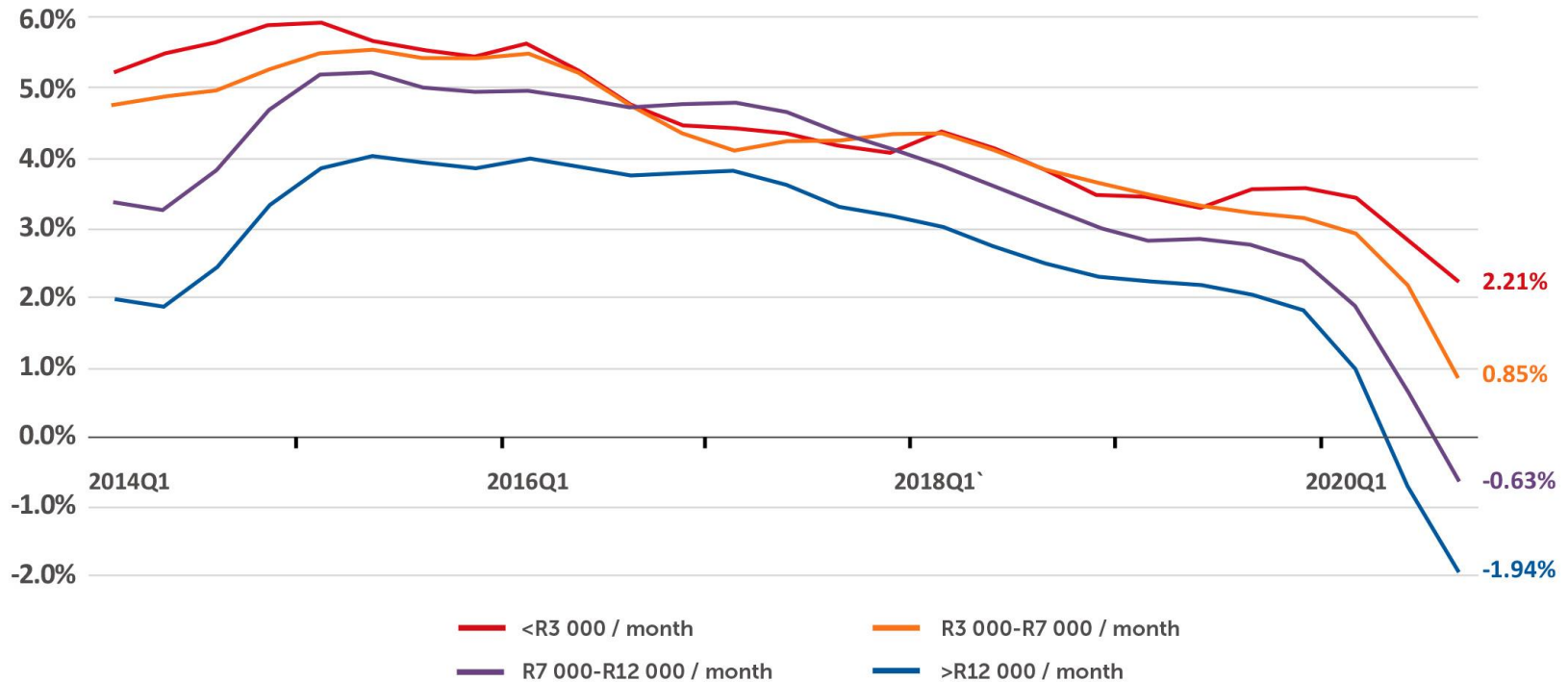
Provisional

# TPN Rental Market Updates: 2020 Q3 - Rental Escalation by Province

## TPN RENTAL ESCALATION BY PROVINCE



## TPN RENTAL ESCALATION BY RENTAL VALUE BAND



Ask anything you wish...



Q&A

Michelle Dickens, Managing Director

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